

Canadian Initiative for Elder Planning Studies™ Complaint Form

Please complete this form to submit a complaint about an Elder Planning Counselor™ (EPC) to the CIEPS Compliance Officer for review with the CIEPS Executive and Members Board.

The CIEPS Executive and Members Board will review any alleged violations by EPC designees against the CIEPS Code of Professional Ethics. After completing this form please email it to compliance@cieps.com or mail in addition with any other documentation you might have that supports your claim(s) to:

Canadian Initiative for Elder Planning Studies
Suite 203, 4438 Ontario Street
Beamsville, ON
L0R 1B5

EPC designee that is the subject of this complaint _____

Your Information (please print)

Last Name _____ First Name _____

Mailing Address _____

Business Phone _____ Home/Cell Phone _____

Fax _____ Email _____

In the space below, please describe any pertinent facts or circumstances that led to this complaint. Please use additional paper if required and initial and date each one. Include dates whenever possible.

By my signature below, I request that the CIEPS Executive and Members Board review my allegations of unethical conduct on the part of the EPC designee named above. Further, I understand and agree that my name will appear as complainant.

Signature of Complainant: _____

Date: _____

Please note that the EPC designee who is named in this complaint will receive a copy of all assembled complaint materials prior to complaint review.